

Trustee of Public Funds
June 10, 2019

All of the trustees were present for a meeting at 9 a.m. to address needs of the Tunbridge Public Funds.

The first order of business was to deal with the need to change service of stock advisor at the recommendation of Omar Graddich of Morgan Stanley. He had made the suggestion to change our server due to the concern about conflict of interest. He was recommending using the service of Edward R. Jones of Barre and services provided by Hans. Liz had also provided the name of Bill Thomas of Wells Fargo (Hanover) who provides services to other towns.

Liz offered to contact both of these individuals to get background information to help us make a decision on who to transfer responsibility as a brokerage firm. Hopefully that information will be available by our next meeting for us to make a decision and complete before the beginning of the next fiscal year.

There were two requests from organizations. The Cemetery Commissions annual request was for \$3000 for their annual budget. The School Library requested \$2600 for reimbursement for books, etc. Both of these requests were approved and Liz would take care of getting processed.

The next meeting will be June 24, 2019 at 9 a.m.

Rob Howe, Sec.