

Trustee of Public Funds  
April 19, 2019

The Trustees of Public Funds met on April 19 at the Town Office and spent most of the time orienting newly elected trustee Liz York. We spent time showing her notebooks that contain the monthly financial reports, minutes of past meetings and the requisite forms used by organizations.

Matt noted that he had been in contact with Omar Graddick of Morgan Stanley, who was concerned about a conflict of interest in his providing advice to us on our investments. Discussion to be continues.

Officers were elected, Matt Frost, Chair, Liz York, Vice-Chair and Treas., and Rob Howe as Sec.

There was no key for the main office, so mail will be opened at the next scheduled meeting on May 13, 2019 at 9 a.m.

Rob Howe, Sec.